



Application Agreement

(Version 2023-07-28)

I. If our company is chosen to pitch at the network's next quarterly dinner pitch event, the CEO of our company commits to present, either in person or via Zoom. The date of the dinner pitch event can be seen on SWAN's [Impact Investing Calendar](#).

II. If our Company receives funding from the SWAN Impact Network, the Company agrees to provide quarterly investor reports. These financial, business and impact updates should include, however are not limited to, the following:

- Unaudited, quarterly financial statements within 60 days following quarter-end
- Quarterly management report summarizing business and impact results including:
 - o Business updates on revenue, runway and traction
 - o Mutually agreed upon impact KPIs determined during due diligence
 - Notice to be provided to SWAN if changes to the business model warrant changes in the impact KPIs. The company and SWAN will then agree on any new impact KPIs.
- Updates on anticipated equity-based fund raising, and/or loans, if any
- Statement and status of any material lawsuits against the Company
- Statement of any notifications received by Company regarding defaults on loans, or leases, or state and Federal taxes

III. Unless previously agreed to in writing by the network, the company agrees not to submit any confidential or proprietary information to the network prior to an investment being made by the network, and further declares that any "Confidential" or "Proprietary" or other similar legend on any material supplied to the network prior to an investment being made is void and may be treated as non-binding by the network and its members and affiliates.

CEO Signature (by typing your name here, you agree to the Application Agreement terms above):

Date: _____

The SWAN Impact Network

610 Cottonwood Creek Road, Dripping Springs, Texas 76820 Version: 2023-07-28