



The SWAN Impact Network is

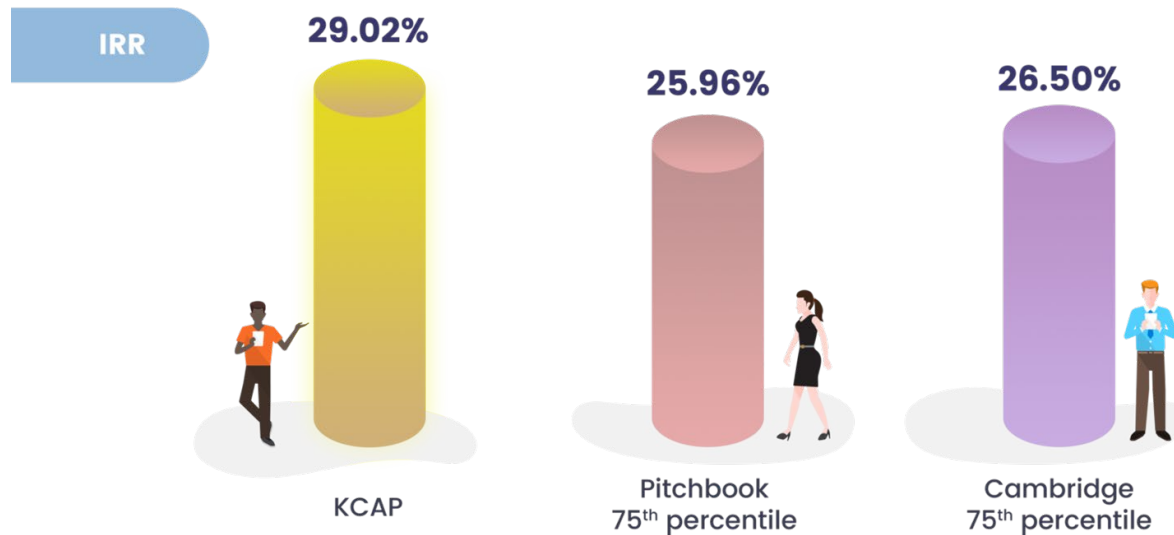
- ▶ A community of angels bound together by a passion for investing in inspiring entrepreneurs who are working to address pressing social and environmental challenges faced by our society
- ▶ A group that demystifies the investment process by educating new angels
- ▶ Investors who recognize that an entrepreneur's abilities are not defined by race, culture, sexual orientation, gender expression, or socioeconomic status
- ▶ An organization that recognizes that each investor decides how much time and funds are appropriate for them to share

Impact Companies Outperform

Techstars

For all companies in Techstars accelerators from 2012 to 2018, Impact Companies outperformed by 6% to 26%

Kapor Capital



Typical Impact Investment Areas

Environment
and
Clean Tech



Improving
Educational
Outcomes



Improving
Health
Outcomes



Empowering
Disadvantaged
groups



SWAN Portfolio Exits

Flow Below

- Improves truck fuel efficiency by 1.5%
- 2016 investment
- 2019 acquisition
- 35% IRR



Josh Butler
CEO/Founder

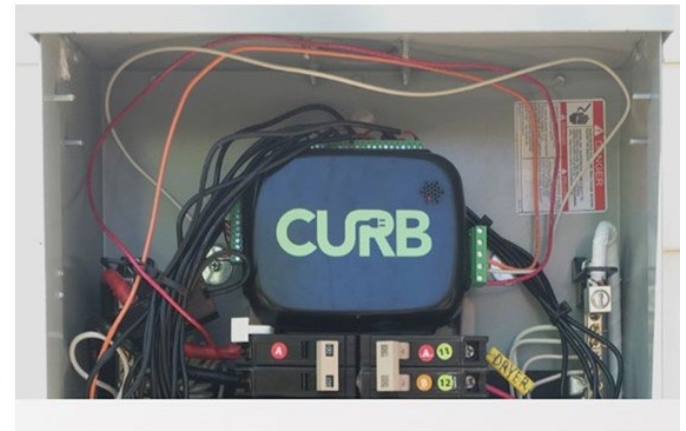


Curb

- Enables residences to reduce power consumption by 20%
- Investments in 2019 and 2020
- 2020 merger (stock swap) → 1.1x valuation multiple on cost basis



Erik Norwood
CEO/Founder



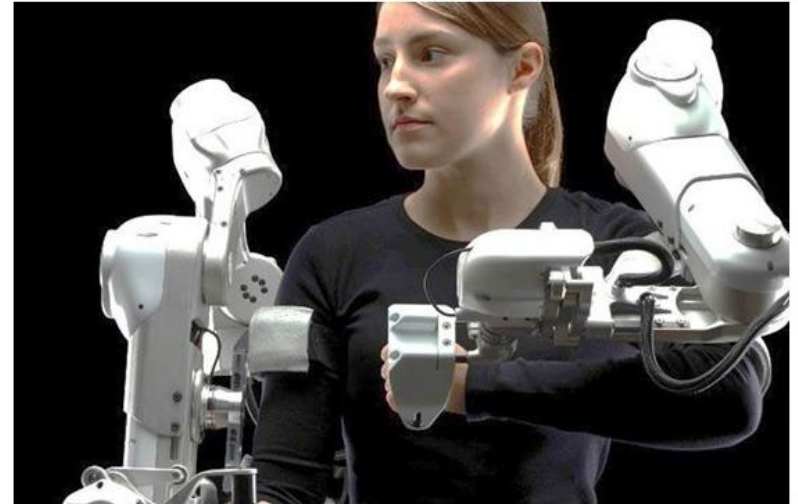
SWAN Investments

Harmonic Bionics

- Robotic physical therapy system for stroke patients
- 2019 investment
- Raising an A round in 2021



Chris Prentice
CEO



Speech Vive

- Restores conversational speech for Parkinson patients
- 2020 investment



Steve Mogensen
CEO/Co-Founder



Dr. Jessica Huber
CTO/Co-Founder



SWAN Investments

Yotta Solar

- Integrates storage into solar panels
- 2019 note investment by SWAN
- 2020 equity round → 1.3X valuation multiple on cost basis



Omeed Badkoobeh
CEO/Co-Founder



Shyft Energy

- Accelerates the integration of green energy in developing countries
- 2019 investment



Ugwem Eneyo
CEO/Co-founder



Some Metrics

Start of Operations	January, 2016
Chapter Locations	Austin and Dallas/Ft. Worth
Number of Angels	83
Number of Investments	27
Total invested	\$7.9M

Becoming an Angel



SWAN Impact Network is a 501c3 non-profit



Membership fee: a tax-deductable contribution of \$1,600 per year



No minimum investment required