



Application Agreement

(Version 2021-04-29)

I. If our company is chosen to pitch at the network's next quarterly dinner pitch event, the CEO of our company commits to present in person in Austin. The date of the dinner pitch event can be seen at <https://swanimpact.org/swan-impact-network-impact-investing-calendar/> .

II. If our Company receives funding from the SWAN Impact Network, the Company agrees to make available to their SWAN Investors via email or a secure, password protected portal, the following:

- Business and financial updates including, however, not limited to:
 - Annual, comprehensive financial statements within 75 days after calendar or fiscal year-end, preferably reviewed by a qualified accounting firm
 - Unaudited, quarterly financial statements within 60 days following quarter-end
 - Thirty days prior to the end of each fiscal year, reasonably stated Objectives and Key Results (OKRs) for the upcoming year, a comprehensive operating budget and financial projections forecasting the Company's revenues, expenses, and cash position on a monthly basis, for the upcoming fiscal year, and on a quarterly basis for the subsequent fiscal year, plus anticipated equity-based fund raising, and/or loans, if any
 - Quarterly management report (narrative) summarizing operations and business outlook, including reasonably stated, quarterly Objectives and Key Results (OKRs)
 - Statement and status of any material lawsuits against the Company
 - Statement of any notifications received by Company regarding defaults on loans, or leases, or state and Federal taxes
- A quarterly social-impact measurement report using the mutually agreed-to impact metrics.
 - And notice if changes to the business model warrant changes in the impact metrics, and a plan for agreeing with SWAN Impact Network on new impact metrics.

III. Unless previously agreed to in writing by the network, the company agrees not to submit any confidential or proprietary information to the network prior to an investment being made by the network, and further declares that any "Confidential" or "Proprietary" or other similar legend on any material supplied to the network prior to an investment being made is void and may be treated as non-binding by the network and its members and affiliates.

CEO Signature (by typing your name here, you agree to the Application Agreement terms above):

Date: _____